

Ternary Operators

Ternary operators allow you to build if/then/else conditional logic within your transforms. Please use the `IF` function instead.

NOTE: Ternary operators have been superseded by the `IF` function. See *IF Function*.

In the following, if the `test_expression` evaluates to `true`, the `true_expression` is executed. Otherwise, the `false_expression` is executed.

```
(test_expression) ? (true_expression) : (false_expression)
```

All of these expressions can be constants (strings, integers, or any other supported literal value) or sophisticated elements of logical, although the test expression must evaluate to a Boolean value.

Usage

Example data:

X	Y
true	true
true	false
false	true
false	false

Transforms:

Transformation Name	New formula
Parameter: Formula type	Single row formula
Parameter: Formula	<code>(X == Y) ? 'yes' : 'no'</code>
Parameter: New column name	'equals'

Results:

Your output looks like the following:

X	Y	equals
true	true	yes
true	false	no
false	true	no
false	false	yes

Examples

Tip: For additional examples, see *Common Tasks*.

Example - Stock Quotes

You have a set of stock prices that you want to analyze. Based on a set of rules, you want to determine any buy, sell, or hold action to take.

Source:

Ticket	Qty	BuyPrice	CurrentPrice
GOOG	10	705.25	674.5
FB	100	84.00	101.125
AAPL	50	125.25	97.375
MSFT	100	38.875	45.25

Transformation:

You can perform evaluations of this data using ternary operators to determine if you want to take action.

NOTE: In a larger dataset, you might maintain your buy, sell, and hold evaluations for each stock in a separate dataset that you join to the source dataset before performing comparisons between column values. See *Join Window*.

To assist in evaluation, you might first want to create columns that contain the cost (*Basis*) and the current value (*CurrentValue*) for each stock:

Transformation Name	New formula
Parameter: Formula type	Single row formula
Parameter: Formula	(Qty * BuyPrice)
Parameter: New column name	'Basis'

Transformation Name	New formula
Parameter: Formula type	Single row formula
Parameter: Formula	(Qty * CurrentPrice)
Parameter: New column name	'CurrentValue'

Now, you can build some rules based on the spread between *Basis* and *CurrentValue*.

The most important action is determining if it is time to sell. The following rule writes a *sell* notification if the current value is \$1000 or more than the cost. Otherwise, no value is written to the action column.

Transformation Name	New formula
Parameter: Formula type	Single row formula
Parameter: Formula	(CurrentValue - 1000 > Basis) ? 'sell' : ''
Parameter: New column name	'action'

But what about buying more? The following transform is an edit to the previous one. In this new version, the sell test is performed, and it writes a buy action if the CurrentPrice is within 10% of the BuyPrice.

This second evaluation is performed after the first one, as it replaces the else clause, which did nothing in the previous version. In the Recipe panel, click the previous transform and edit it, replacing it with the new version:

Transformation Name	New formula
Parameter: Formula type	Single row formula
Parameter: Formula	((CurrentValue - 1000) > Basis) ? 'sell' : ((abs(CurrentValue - Basis) <= (Basis * 0.1)) ? 'buy' : 'hold')
Parameter: New column name	'action'

If neither test evaluates to true, the written action is hold.

You might want to format some of your columns using dollar formatting, as in the following:

NOTE: The following formatting inserts a dollar sign (\$) in front of the value, which changes the data type to String.

Transformation Name	Edit column with formula
Parameter: Columns	BuyPrice
Parameter: Formula	NUMFORMAT(BuyPrice, '\$ ##,###.00')

Results:

After moving your columns, your dataset should look like the following, if you completed the number formatting steps:

Ticket	Qty	BuyPrice	CurrentPrice	Basis	CurrentValue	action
GOOG	10	705.25	\$ 674.50	\$ 7,052.50	\$ 6,745.00	buy
FB	100	84.00	\$ 101.13	\$ 8,400.00	\$ 10,112.50	sell
AAPL	50	125.25	\$ 97.38	\$ 6,262.50	\$ 4,868.75	hold
MSFT	100	38.88	\$ 45.25	\$ 3,887.50	\$ 4,525.00	hold